Making Gifts of Stock to GLAD

Thank you for supporting GLAD’s critical work. Donating stock or other securities takes just three easy steps. Please keep in mind that gifts of stock or mutual funds must be received by our broker by December 31 to count as a tax deduction for the current year.

If you have any questions or need additional information, please contact Erin Semagin Damio, Database Manager, at 617.426.1350 or esemagindamio@glad.org.

Step 1: Direct your gift to our broker

Steward Partners Global Advisory, 29 Maplewood Avenue, Suite C, Portsmouth, NH 03801
Account Name: GLBTQ Legal Advocates & Defenders
DTC Number: 0725    Account Number: 559-HL-250    GLAD Tax ID number: 04-2660498
Contact: Peggy Janusz (844) 572.4435

Step 2: Provide the following information about you and your gift

Name(s): __________________________________________________________
List me/us as: ____________________________________________________________________________
□ I prefer to remain anonymous.
Address: _____________________________________________________________________________________________
City: ___________________________________ State: __________ Zip: ______________
Phone (home/cell/work): __________________________________________________
E-mail(s): ________________________________________________________________
Name of stock or mutual funds: ________________________________________________
Number of shares: _______ Gift date: _______/_______/_______ Estimated value: $__________

Step 3: To ensure that you are properly credited and acknowledged for your gift, please send this form to GLAD.

GLAD is a 501(c)(3) non-profit organization. Your gift is tax deductible to the fullest extent allowed by law.

Thank you for your generous support!

Send to:
GLBTQ Legal Advocates & Defenders, 18 Tremont Street, STE 950, Boston, MA 02108
t 617.426.1350 | f 617.426.3594
glad.org