

Suggested Bequest Language

For sample purposes only. This does not contain complete wording necessary under the law.

Bequest of a specific dollar amount:

I leave \$____, without reduction for any tax occasioned by my death, to Park Square Advocates, Inc., d/b/a GLAD, a nonprofit corporation having a principal place of business in Boston, MA, to be used for general purposes.

Bequest of a percentage of estate:

I leave an amount equal to ____% of the value of my estate to Park Square Advocates, Inc., d/b/a GLAD, a nonprofit corporation having a principal place of business in Boston, MA, to be used for its general purposes.

Bequest of a residuary estate:

I leave whatever remains of my estate (or ____% of whatever remains of my estate), after all specific bequests have been made and after all taxes, fees and other costs of administering my estate have been paid to Park Square Advocates, Inc., d/b/a GLAD, a nonprofit corporation having a principal place of business in Boston, MA, to be used for its general purposes.

Bequest via a charitable remainder trust:

I leave the sum of \$____ to a charitable remainder trust that is to make certain payments to (name) for his/her lifetime. According to the trust document, whatever remains in this trust at her/his death is to pass to Park Square Advocates, Inc., d/b/a GLAD, a nonprofit corporation having a principal place of business in Boston, MA, to be used for its general purposes.

Bequest to a charitable lead trust:

I leave the sum of \$____ to a charitable lead trust that is to pay ____% of its fair market value annually for ____years to Park Square Advocates, Inc., d/b/a GLAD, a nonprofit corporation having a principal place of business in Boston, MA, to be used for its general purposes. As per the conditions contained in the trust document, whatever remains in the trust at the end of that term of years is to pass to my heirs.